ADVANT ALTANA ADVISES AMPHENOL ON THE ACQUISITION OF CMR GROUP FROM LBO FRANCE

ADVANT Altana has advised NYSE-listed Amphenol on its acquisition of the CMR group from LBO France.

Amphenol, the NYSE-listed group, and world leader in connection systems, has just completed the acquisition of the group CMR, specializing in wiring systems, electronic parts and sensors in the heavy industry, nuclear and renewable energy sectors.

CMR operates in 12 countries and employs more than 1,000 people worldwide. For many years, CMR Group has built up a strong international presence and a solid customer portfolio of leading companies.

In recent years, CMR Group, supported by LBO France, has diversified its business, and completed several acquisitions, including Costronic, specializing in renewable energy, and Procaly Group, specializing in the railway sector.

The development of the group has given a strategic value to its assets and allows it to enter a new phase of growth alongside Amphenol.

ADVANT Beiten has been advising Amphenol for several years on its M&A transactions in Germany and the success of this cross-border transaction is the result of the excellence, cooperation, and complementarity of the ADVANT teams.

Legal counsels on this transaction:

- Amphenol was advised by ADVANT Altana, with a team led by Jean-Nicolas Soret and Fabien Pouchot (Partners - M&A) and composed of Eléonore Vucher-Bondet and Léonie Bontoux (Associates - M&A), Mickaël d'Allende (Partner – Employment), Laura Beserman and Kevin Bellolo (Associates - Employment), Louis des Cars (Partner - Public), Jean-Guy de Ruffray (Partner - IP/IT), Camille Raclet (Associate -IP/IT), and ADVANT Beiten, with a team led by Christian von Wistinghausen, Tassilo Klesen and Susanne Rademacher (Partners - M&A) for the German and Chinese legal aspects of the transaction;
- LBO France was advised by JEANTET, with a team led by Philippe Matignon (Partner - M&A), David Hallel and Henriette Barrois (Associates - M&A) and Gabriel di Chiara (Counsel - Tax).

About ADVANT Altana

ADVANT Altana is a multi-jurisdictional law firm with 90 lawyers and legal advisors, including 24 partners. ADVANT Altana's teams assist French and foreign companies, as well as their managers, in handling high-stakes technical or strategic cases.

ADVANT Altana works closely with ADVANT member firms to advise, support and represent clients on all legal matters relating to their business activities, both in France and abroad. This includes working with other advisers in our global network of leading firms.

About ADVANT Beiten

ADVANT Beiten is the German member firm of ADVANT. Founded in 1990, ADVANT Beiten is an independent law firm with approximately 260 lawyers and is one of the leading commercial law firms in Germany. It advises medium-sized companies, large corporations, banks, foundations and public sector organizations on German and international commercial law from five offices in Germany as well as notably in Belgium and China.

About ADVANT

ADVANT is a European law firm association which is uniquely positioned to give clients the advantage as they navigate the complex and nuanced legal and commercial landscape of Europe.

ADVANT member firms are leading legal advisors in their respective jurisdictions.

ADVANT is one of the largest European legal advisors. Its combined team is comprised of 152 equity partners and about 550 professionals in 13 locations across Europe and beyond.

The association was established in 2021 by three founding member firms – Altana in France, Beiten in Germany, and Nctm in Italy.

For more information, please visit advantlaw.com

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